



European
Commission



EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

21 June 2018

EU production of total eggs (expert forecast May 2018)

Source : Experts WG

Qty in Tonnes

% change

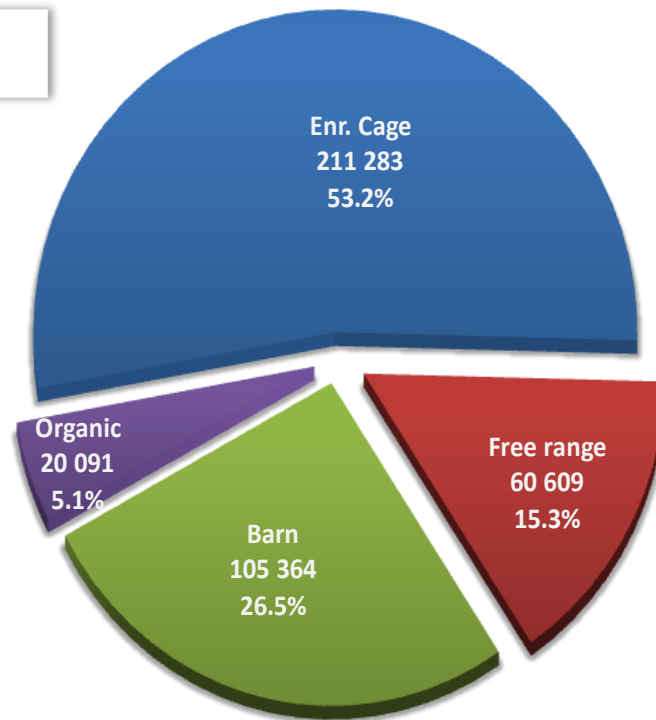
	2016	2017	2018		%2017/2016		%2018/2017
FR	956 000	994 000	985 000		4.0		-0.9
DE	880 000	890 000	912 000		1.1		2.5
ES	814 000	773 800	839 900		-4.9		8.5
IT	840 000	808 000	833 000		-3.8		3.1
UK	780 800	762 400	777 600		-2.4		2.0
NL	715 000	684 000	716 000		-4.3		4.7
PL	603 500	607 500	622 500		0.7		2.5
RO	360 000	320 000	360 000		-11.1		12.5
BE	200 000	200 000	200 000		0.0		0.0
CZ	161 200	174 700	175 000		8.4		0.2
HU	147 300	149 370	151 650		1.4		1.5
PT	134 000	135 000	136 000		0.7		0.7
SE	134 000	134 000	134 000		0.0		0.0
EL	128 000	128 000	128 000		0.0		0.0
AT	115 180	115 880	115 950		0.6		0.1
BG	94 000	94 000	94 000		0.0		0.0
DK	82 000	84 200	86 800		2.7		3.1
FI	71 500	74 000	75 000		3.5		1.4
IE	45 000	70 180	73 200		56.0		4.3
SK	71 000	71 000	71 000		0.0		0.0
LT	51 700	50 000	51 000		-3.3		2.0
LV	42 200	42 200	42 200		0.0		0.0
HR	35 090	41 090	41 090		17.1		0.0
SI	20 400	21 000	21 000		2.9		0.0
CY	10 100	10 000	10 100		-1.0		1.0
EE	9 800	9 800	9 800		0.0		0.0
EU	7 148 870	7 131 220	7 308 890		-0.2		2.5

EU average without Romania

Number of Laying Hens 2017 by way of keeping

based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185

MS communicated data



Total not in cage
186 064 310 laying hens = 46,8%

Total Enr. cage
211 282 574 laying hens = 53,2%

Total Laying Hens
397 346 884 laying hens

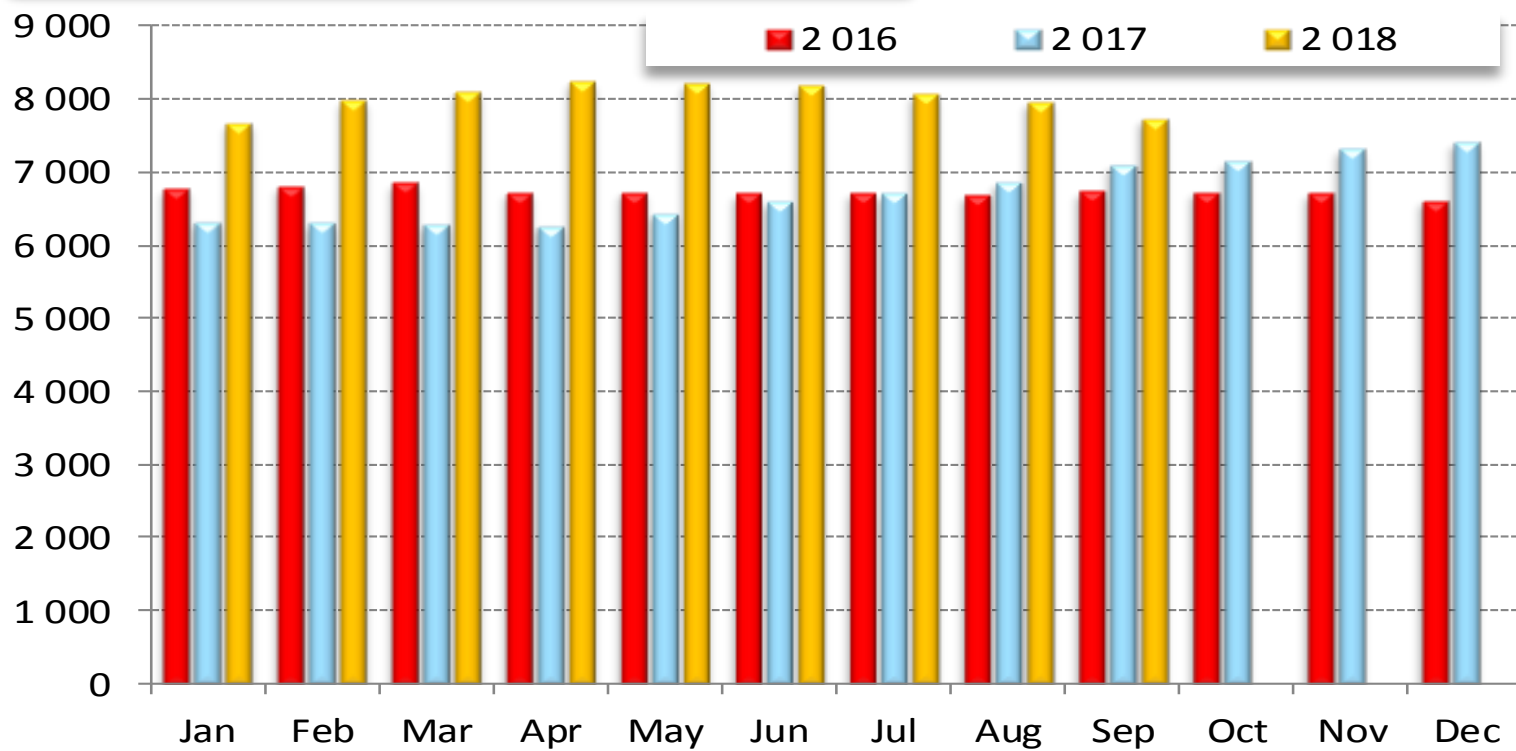
LAYING HENS



Number of laying hens by farming method according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

	2017		% by farming method in respective MS			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	52 654 659	13.3%	6.9%	63.0%	18.5%	11.6%
FR	49 046 170	12.3%	64.8%	6.4%	20.1%	8.7%
ES	46 732 918	11.8%	87.8%	6.0%	5.4%	0.7%
PL	46 269 911	11.6%	86.8%	9.6%	3.2%	0.3%
UK	44 132 492	11.1%	37.2%	4.7%	55.6%	2.6%
IT	34 963 657	8.8%	61.8%	31.1%	2.7%	4.4%
NL	34 326 001	8.6%	18.2%	60.0%	16.0%	5.8%
BE	9 418 433	2.4%	39.3%	42.6%	13.8%	4.4%
PT	9 225 913	2.3%	92.7%	5.1%	1.6%	0.5%
SE	8 060 982	2.0%	12.3%	67.9%	3.0%	16.8%
RO	7 984 125	2.0%	59.9%	35.9%	3.5%	0.7%
HU	6 975 187	1.8%	63.4%	35.5%	0.7%	0.4%
AT	6 733 485	1.7%	0.9%	65.0%	22.3%	11.8%
CZ	5 806 886	1.5%	84.0%	15.6%	0.2%	0.3%
BG	4 788 687	1.2%	56.5%	39.9%	3.6%	0.0%
DK	4 424 342	1.1%	19.6%	42.1%	8.4%	29.9%
FI	4 321 599	1.1%	60.0%	31.7%	3.0%	5.4%
EL	4 300 313	1.1%	84.4%	9.7%	2.9%	3.0%
IE	3 470 665	0.9%	54.2%	1.1%	41.7%	3.0%
SK	3 078 126	0.8%	84.5%	14.5%	0.8%	0.2%
LV	2 829 276	0.7%	86.5%	11.8%	1.6%	0.1%
LT	2 790 539	0.7%	95.7%	3.8%	0.1%	0.4%
HR	1 857 745	0.5%	73.1%	25.2%	1.6%	0.0%
SI	1 199 022	0.3%	57.3%	37.4%	3.2%	2.0%
EE	1 051 881	0.3%	86.3%	7.3%	3.0%	3.4%
CY	453 488	0.1%	71.7%	16.3%	9.9%	2.1%
MT	336 209	0.1%	97.0%	3.0%	0.0%	0.0%
LU	114 201	0.0%	0.0%	79.0%	10.5%	10.5%
EU	397 346 885	100%	53%	27%	15%	5%

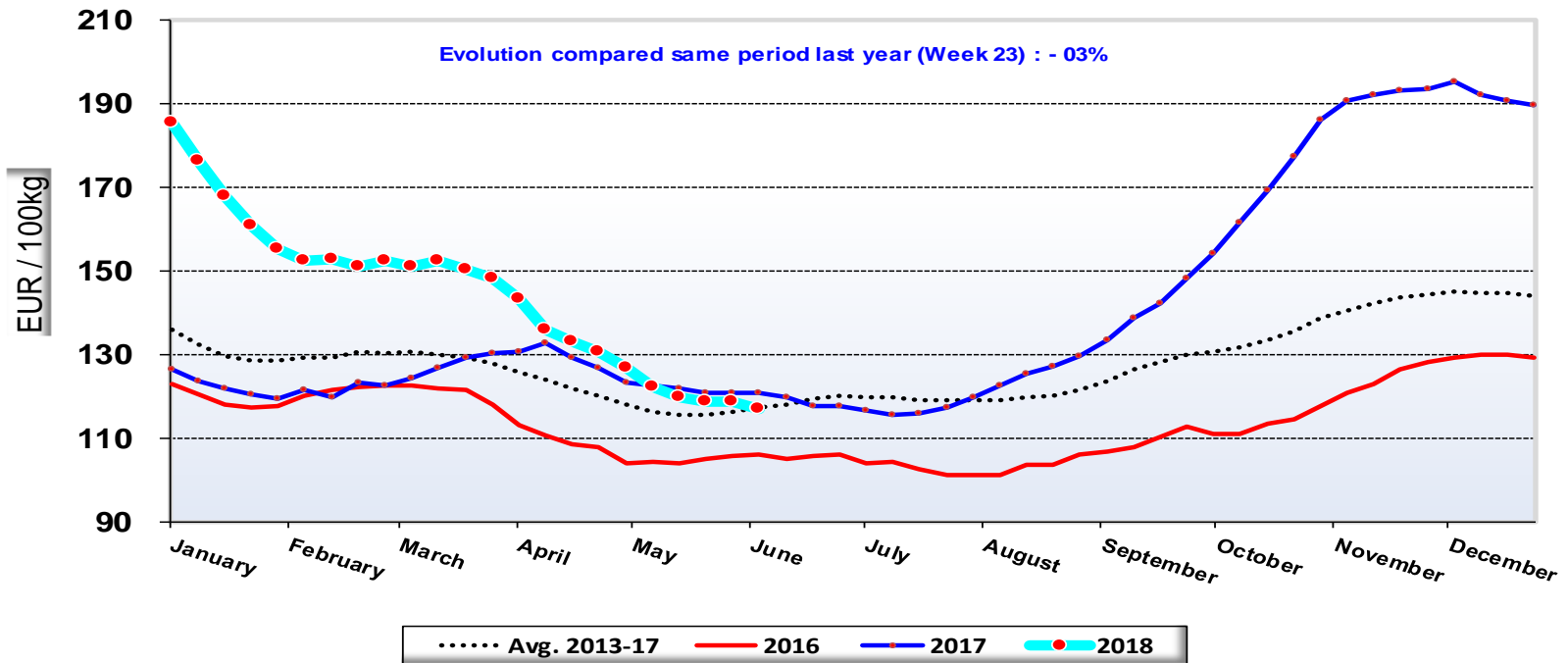
Production forecast of eggs in shell (Mio pieces)





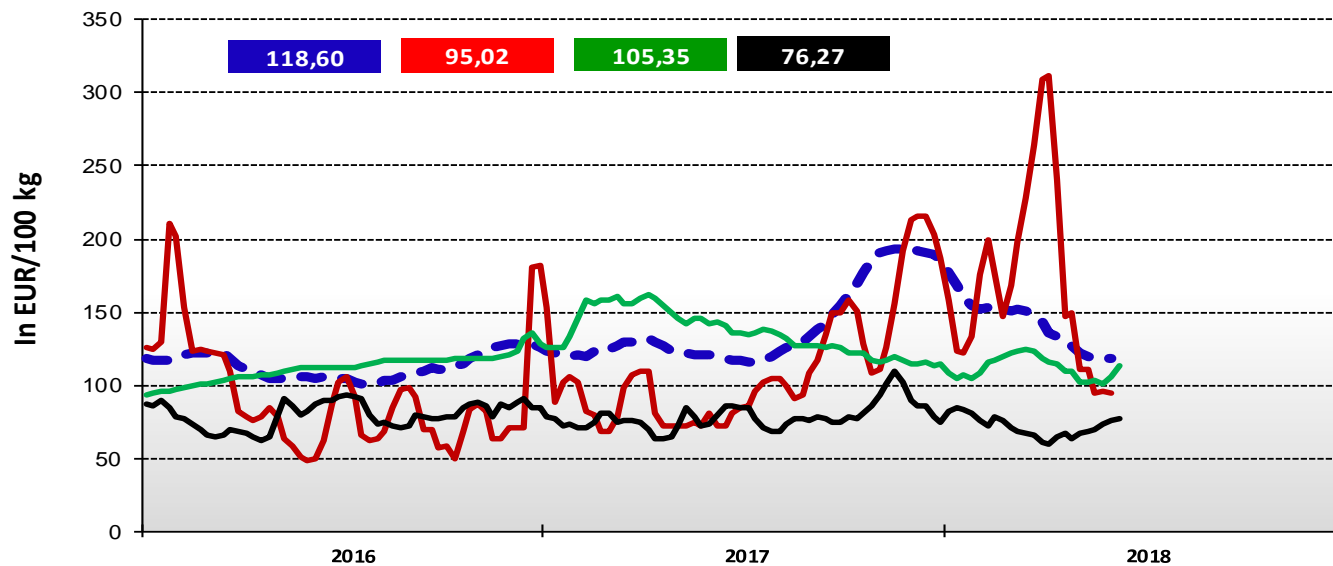
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 117 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

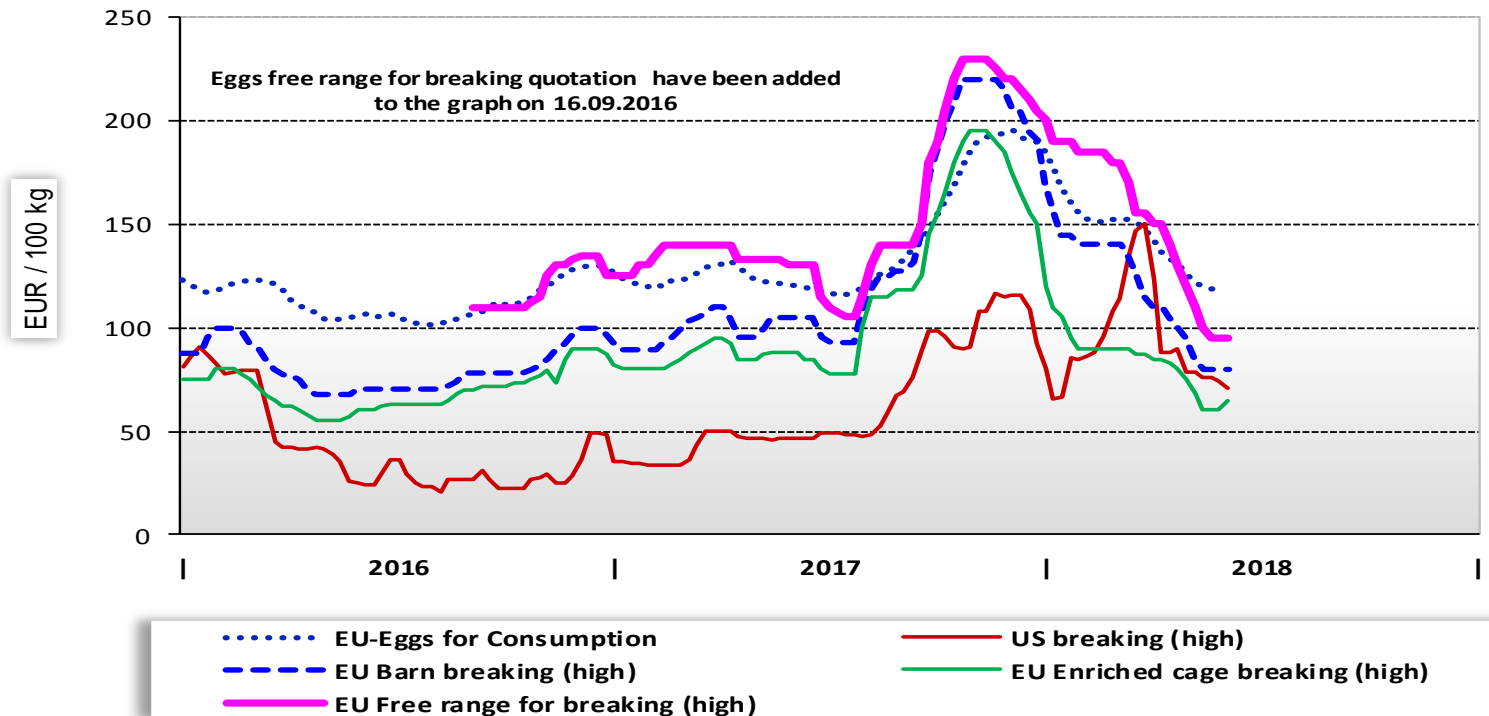
US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

Prices of Eggs for consumption and Eggs for breaking



EU Imports of Eggs:

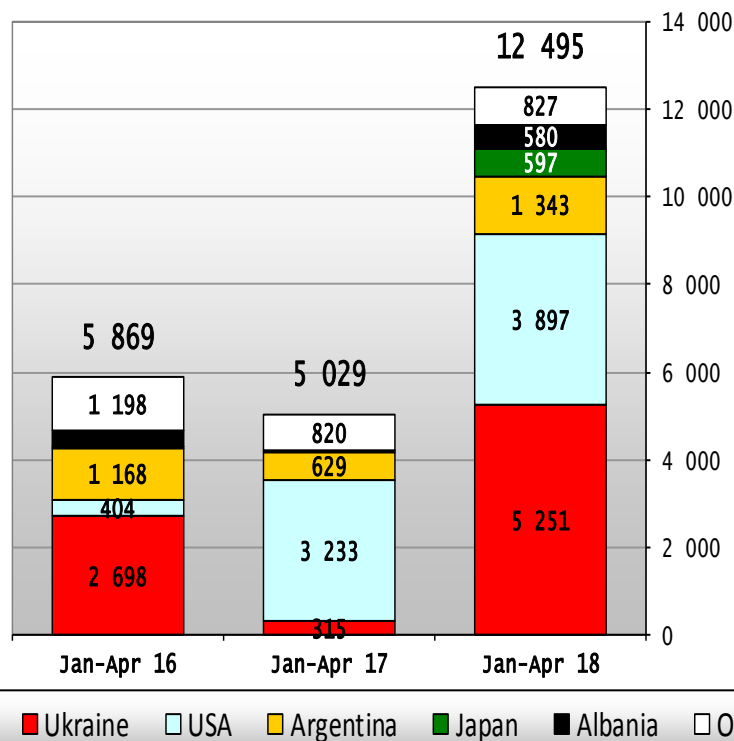
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2014		2015		2016		2017		Jan-Apr 18		Compared to Jan-Apr 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	163	1.2%	3 665	19.0%	8 043	46.9%	2 938	13.1%	5 251	42.0%	+++
USA	4 156	30.5%	2 745	14.2%	3 450	20.1%	11 558	51.7%	3 897	31.2%	+ 21%
Argentina	1 433	10.5%	3 232	16.7%	1 864	10.9%	2 921	13.1%	1 343	10.7%	+ 113%
Japan	0	0.0%	0	0.0%	26	0.1%	193	0.9%	597	4.8%	+++
Albania	0	0.0%	1 554	8.0%	824	4.8%	1 326	5.9%	580	4.6%	+++
For.JRep.Mac	86	0.6%	0	0.0%	4	0.0%	674	3.0%	209	1.7%	+++
Others	7 794	57.2%	8 108	42.0%	2 930	17.1%	2 733	12.2%	618	4.9%	
Extra-EU	13 632		19 304		17 140		22 341		12 495		
% change			+ 42%		- 11%		+ 30%		+ 148.5%		

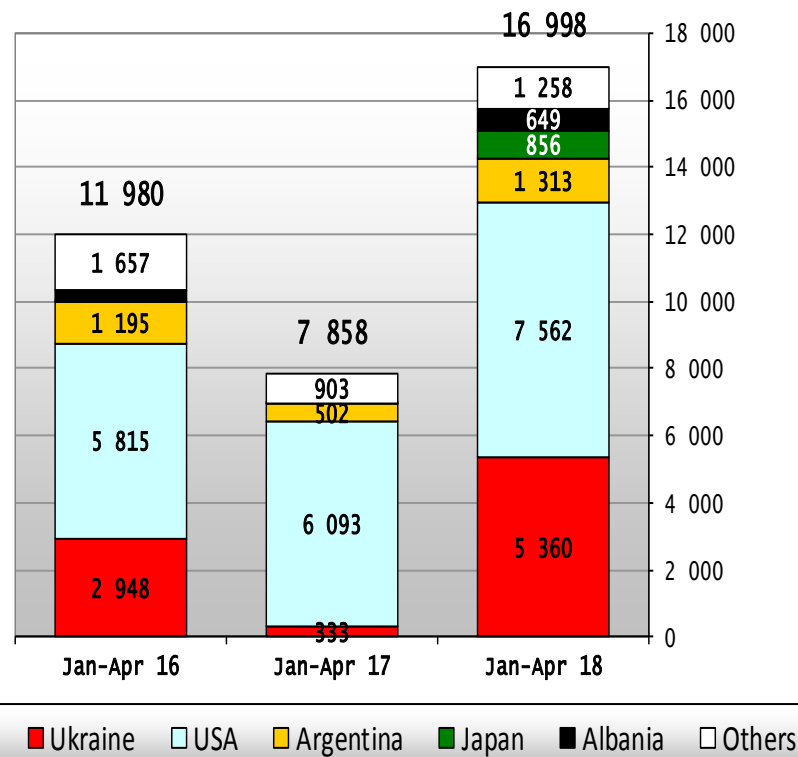


EU Egg Imports

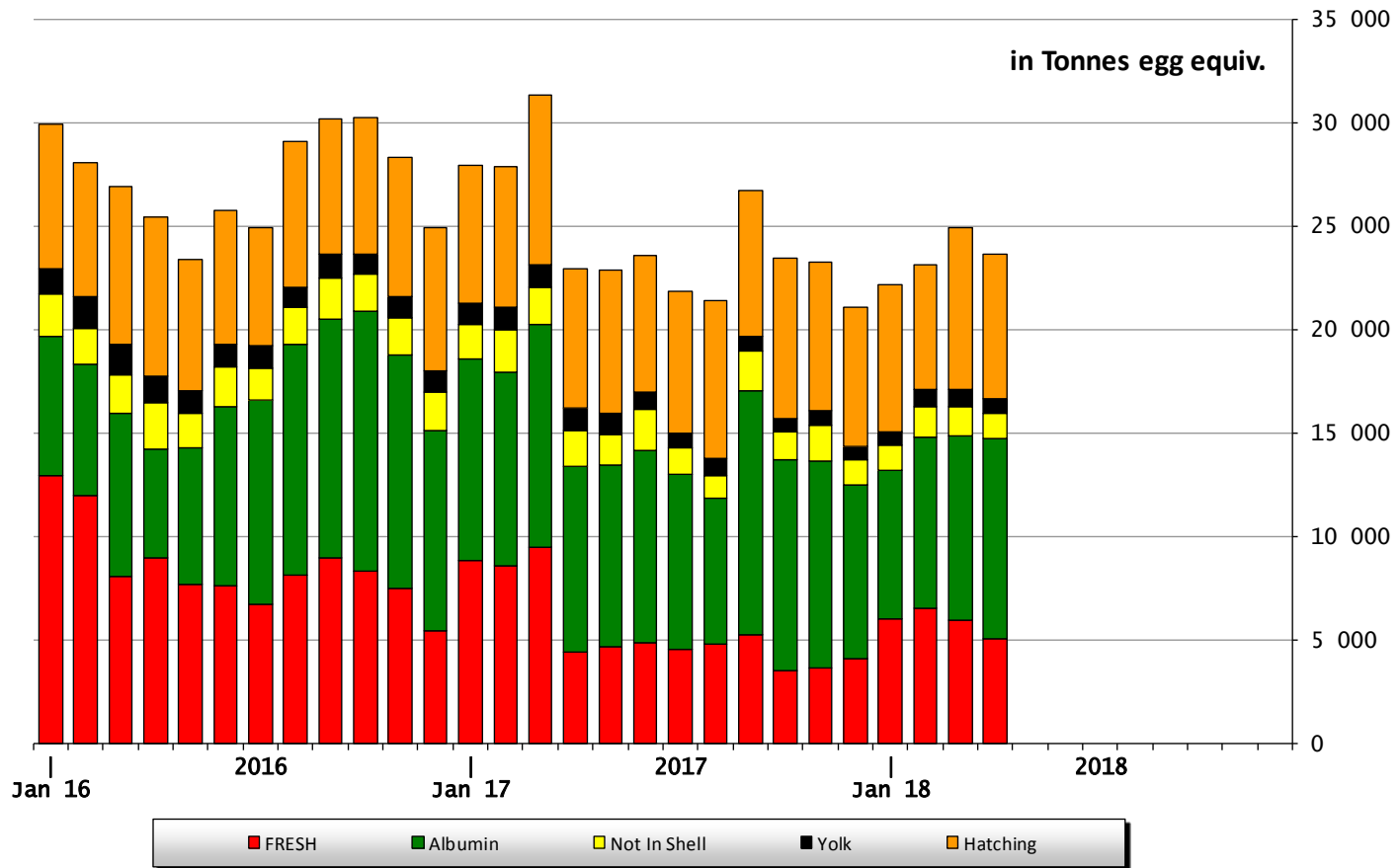
**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



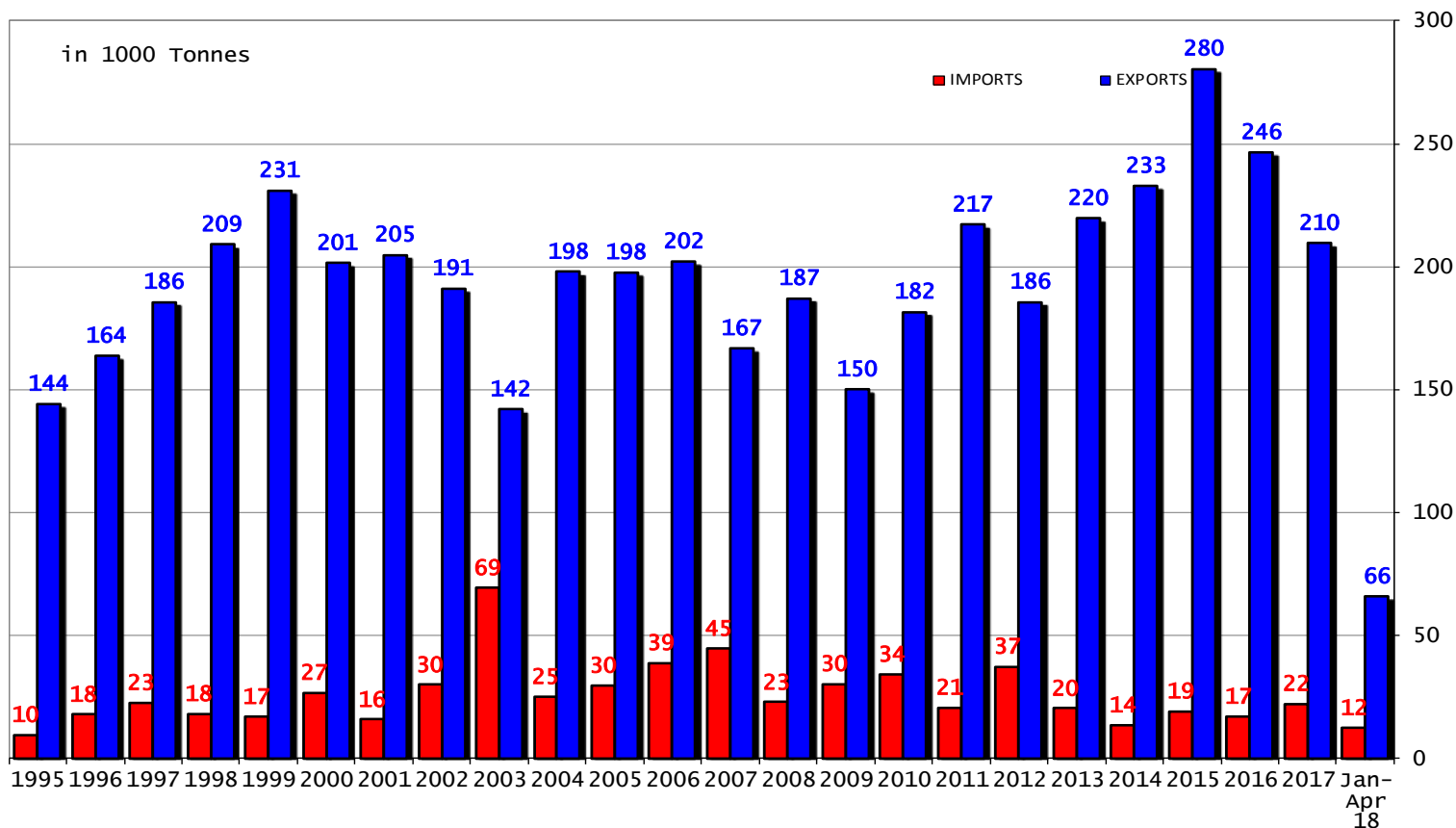
**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



EU Exports of selected EGGs products (including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)

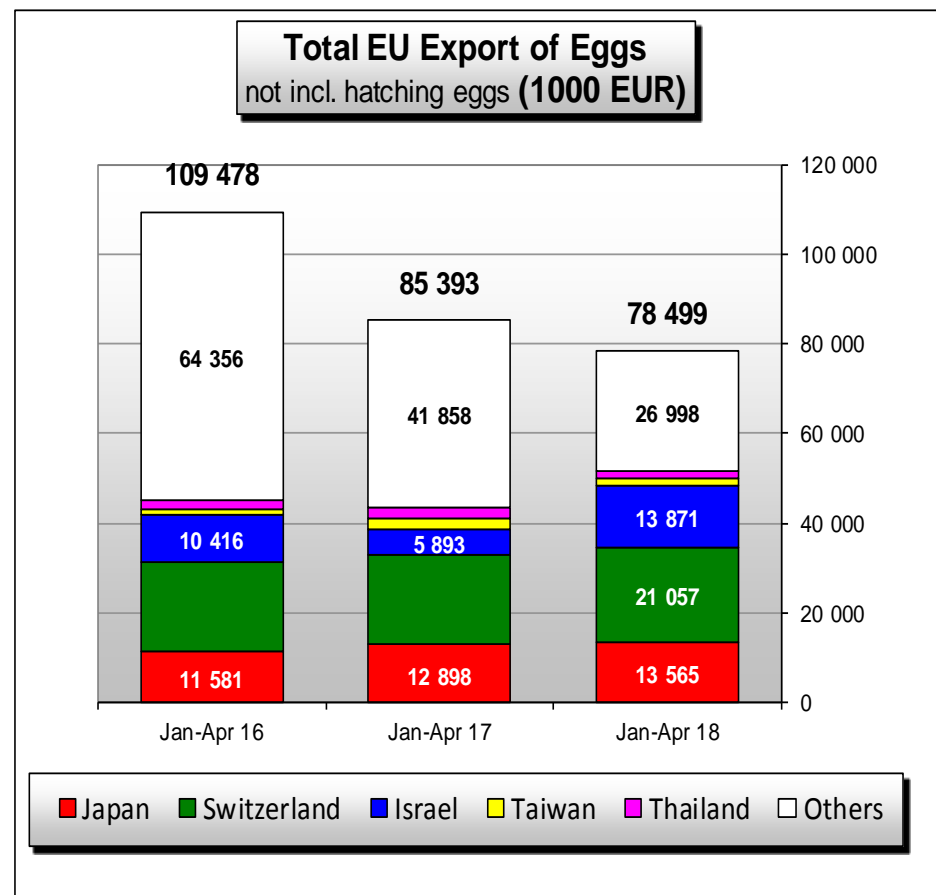
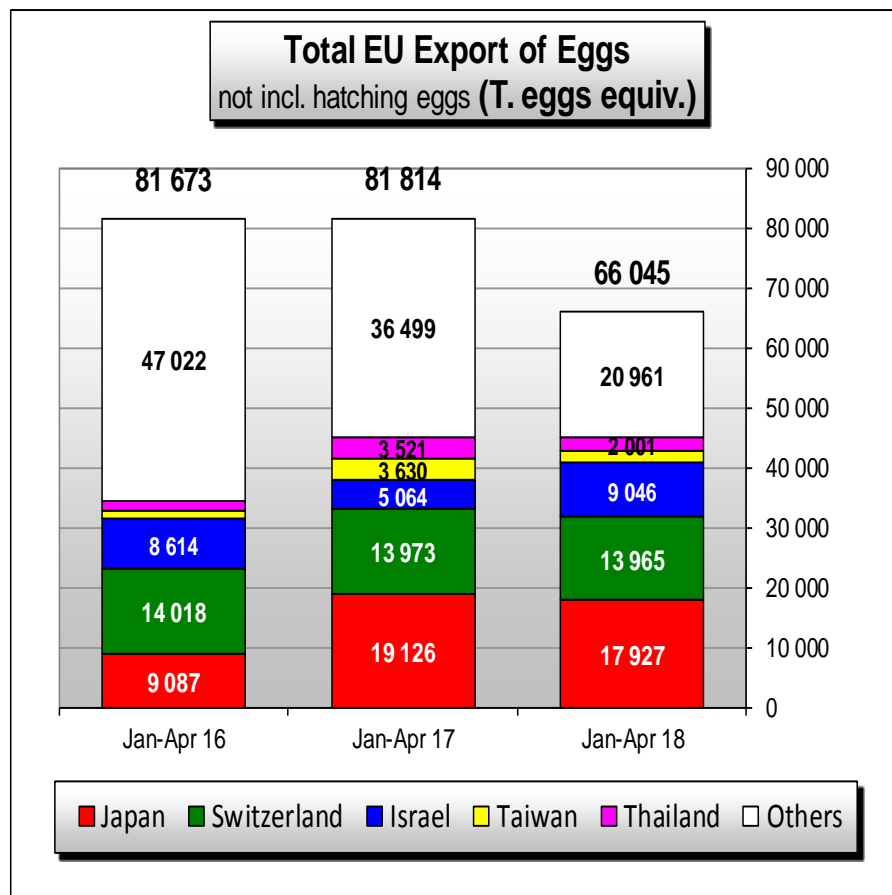


EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2014		2015		2016		2017		Jan-Apr 18		Compared to Jan-Apr 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	78 765	34%	73 487	26%	46 086	19%	53 211	25%	17 927	27%	- 6.3%
Switzerland	41 483	18%	41 257	15%	40 402	16%	40 665	19%	13 965	21%	- 0%
Israel	3 532	2%	11 750	4%	12 553	5%	10 719	5%	9 046	14%	+ 79%
Taiwan	3 445	1%	4 082	1%	6 483	3%	7 340	4%	2 145	3%	- 41%
Thailand	4 939	2%	5 147	2%	5 728	2%	10 046	5%	2 001	3%	- 43%
Turkey	1 639	1%	1 651	1%	2 972	1%	4 314	2%	1 295	2%	+ 40%
South Korea	2 661	1%	3 455	1%	5 162	2%	7 908	4%	1 080	2%	- 63%
Russia	7 659	3%	3 854	1%	5 278	2%	4 932	2%	992	2%	- 49%
Philippines	3 030	1%	3 097	1%	3 550	1%	4 084	2%	949	1%	+ 4%
Malaysia	1 874	1%	2 987	1%	3 295	1%	2 225	1%	888	1%	- 16%
Ukraine	2 146	1%	1 880	1%	2 885	1%	2 171	1%	841	1%	+ 38%
Others	81 670	35%	127 811	46%	112 083	45%	61 930	30%	14 916	23%	
Extra-EU	232 843		280 458		246 477		209 546		66 045		
% change			+ 20%		- 12%		- 15%		- 19.3%		

EU Egg Exports



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2015		2016		2017		Jan-April18		Compared to Jan-April17
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	43 431	51%	37 599	46%	33 427	39%	11 395	41%	- 6.4%
Iraq	9 384	11%	12 925	16%	16 900	20%	4 519	16%	- 17.6%
Libya	4 672	6%	5 468	7%	4 543	5%	2 098	8%	+ 3.1%
Ukraine	8 257	10%	4 281	5%	5 430	6%	1 336	5%	+ 31.3%
Switzerland	2 912	3%	2 786	3%	2 565	3%	982	4%	+ 16.5%
Belarus	557	1%	899	1%	1 677	2%	793	3%	+ 157.7%
Saudi Arabia	3 762	4%	2 749	3%	2 541	3%	665	2%	- 37.0%
Others	11 705	14%	14 489	18%	17 947	21%	6 149	22%	+ 12.8%
Extra-EU	84 680		81 196		85 029		27 938		
% change Year / Year-1	+ 11.7%		- 4.1%		+ 4.7%		- 1.5%		

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2015		2016		2017		Jan-April18		Compared to Jan-April17	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4 419	43%	3 598	37%	2 936	34%	1 083	36%		+ 13.7%
Russia	800	8%	854	9%	577	7%	201	7%		+ 28.9%
Belarus	934	9%	755	8%	676	8%	137	5%		+ 56.8%
Egypt	1 393	13%	1 107	11%	525	6%	124	4%		- 39.3%
Serbia	211	2%	338	3%	333	4%	119	4%		+ 3.3%
Morocco	262	3%	299	3%	483	6%	110	4%		+ 4.4%
Albania	224	2%	239	2%	264	3%	110	4%		+ 34.6%
Ghana	229	2%	151	2%	206	2%	99	3%		- 4.9%
Philippines	61	1%	194	2%	319	4%	90	3%		+ 42.3%
Algeria	434	4%	315	3%	309	4%	70	2%		- 19.8%
Moldova	180	2%	185	2%	169	2%	65	2%		- 2.7%
Others	1 217	12%	1 621	17%	1 859	21%	54	2%		+ 39.7%
Extra-EU	10 363		9 653		8 656		2 967			
% change Year / Year-1			- 6.9%		- 10.3%		+ 11.3%			

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**